# **Svalbard Holdings Limited**

PO Box 309 | Ugland House | Grand Cayman
Cayman Islands | KY1-1104
c/o Attestor Limited
7 Seymour Street
London W1H 7JW
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CLERK
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То

US Bankruptcy Court District of Delaware 824 Market ST N 3rd Floor Wilmington, DE 19801 United States

RE: FTX TRADING LTD., et al., Chapter 11, Case No. 22-11068 (JTD) (Jointly administered)

Please find enclosed original copies of the Evidence of Transfer of Claim relating to Svalbard Holdings Limited's (as Transferee) purchase of the following Claims in the jointly administered cases captioned above.

Claimant

Unique ID

Court Claim #

Swissblock Capital AG

01632368

TBA

The Transferee will make the payment of the applicable fee of US\$26 (\$26 per transferred Claim) by Credit Card, which can be effectuated by calling Chris Tarrant on +1 (332) 240-1506.

Please kindly acknoledge receipt of the attached originals and accompanying payment be email to <u>settlements@attestorcapital.com</u>.

Yours sincerely

Christopher Guth

Svalbard Holdings Limited

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

FTX TRADING LTD., et al.,

Debtors.

Chapter 11

Case No. 22-11068 (JT

(Jointly Administered)

## TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee:

**Svalbard Holdings Limited** 

Name of Transferor:

**Swissblock Capital** 

Name and Address where notices and payments to

transferee should be

sent:

Attestor Value Master Fund LP1

c/o Attestor Limited 7 Seymour Street **W1H 7JW** 

London, United Kingdom

known address:

Last

Neuhofstrasse 22

6340 Baar Switzerland

\$3,931,526.59

Attn: Steve Gillies

settlements@attestorcapital.com

Email: Phone: +44(0)20 7074 9653

Court Pending

Claim# (if known):

Last Four Digits of

Acct #:

Amount of

Claim:

Any payments on account of the claim referenced in this evidence and notice shall be made to the order of Attestor Value Master Fund LP.

#### **EVIDENCE OF TRANSFER OF CLAIM**

#### TO THE DEBTORS AND THE BANKRUPTCY COURT:

For value received, the sufficiency of which is hereby acknowledged, and pursuant to an Assignment of Claim, dated as of .2023, Swissblock Capital AG ("Seller") has unconditionally and irrevocably sold, transferred, and assigned to Svalbard Holdings Limited ("Purchaser") all of Seller's right, title, and interest in and to its "claim" or "claims" (as defined in 11 U.S.C. § 101(5)) (the "Claim") as set forth in the proof of claim filed as Claim No. against the debtor(s) in re: FTX Trading Ltd. (Case No. 22-bk-11068) pending in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

Seller hereby waives any objection to the transfer of the Claim on the books and records of the Debtor and the Bankruptcy Court, and hereby waives any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, or other applicable law. Seller acknowledges, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring the Claim to Purchaser and recognizing Purchaser as the sole owner and holder of such Claim.

IN WITNESS WHEREOF, this Evidence of Transfer of Claim is executed on 2023.

-By: Swissblock Capital AC

Name: Yann Allemann

Title: Board of Director President of the BoD